



**FORM ADV PART 2B
INDIVIDUAL DISCLOSURE BROCHURE
FOR RYAN CHARLES BOSLER**

**PERSONAL CRD NUMBER: 5258208
INVESTMENT ADVISER REPRESENTATIVE**

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This brochure supplement provides information about Ryan Charles Bosler that supplements the Jericho Financial brochure. You should have received a copy of that brochure. Please contact Ryan Charles Bosler if you did not receive Jericho Financial's brochure or if you have any questions about the contents of this supplement.

Additional information about Ryan Charles Bosler is also available on the SEC's website at www.adviserinfo.sec.gov.

VERSION DATE 1/30/2018



FORM ADV PART 2B INDIVIDUAL DISCLOSURE BROCHURE

ITEM 2: EDUCATIONAL BACKGROUND & BUSINESS EXPERIENCE

Name: Ryan Charles Bosler

Born: 1979

Educational Background and Professional Designations:

Education:

B.S. Management, U.S. Military Academy - 2002

Designations:

CFP® - Certified Financial Planner

The CERTIFIED FINANCIAL PLANNERTM, CFP® and federally registered CFP (with flame design) marks (collectively, the “CFP® marks”) are professional certification marks granted in the United States by Certified Financial Planner Board of Standards, Inc. (“CFP Board”).

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients. To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements:

- **Education** – Complete an advanced college-level course of study addressing the financial planning subject areas that CFP Board’s studies have determined as necessary for the competent and professional delivery of financial planning services, and attain a Bachelor’s Degree from a regionally accredited United States college or university (or its equivalent from a foreign university). CFP Board’s financial planning subject areas include insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning;
- **Examination**– Pass the comprehensive CFP® Certification Examination. The examination includes case studies and client scenarios designed to test one’s ability to correctly diagnose financial planning issues and apply one’s knowledge of financial planning to real world circumstances;
- **Experience** – Complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year); and
- **Ethics** – Agree to be bound by CFP Board’s Standards of Professional Conduct, a set of documents outlining the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP® marks:

- i. **Continuing Education** – Complete 30 hours of continuing education hours every two years, including two hours on the Code of Ethics and other parts of the Standards of Professional Conduct, to maintain competence and keep up with developments in the financial planning field; and



- ii. Ethics – Renew an agreement to be bound by the Standards of Professional Conduct. The Standards prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients.

CFP® professionals who fail to comply with the above standards and requirements may be subject to CFP Board's enforcement process, which could result in suspension or permanent revocation of their CFP® certification.

Business Background:

<i>06/2017 - Present</i>	Managing Partner & Chief Compliance Officer Jericho Financial, LLP
<i>04/2010 - 09/2017</i>	Financial Advisor Swisher Financial Concepts, Inc.
<i>03/2010 - 09/2017</i>	Registered Representative The O.N. Equity Sales Company
<i>11/2008 - 03/2010</i>	Financial Advisor AXA Advisors
<i>06/2007 - 10/2008</i>	Financial Advisor First Command Financial Planning
<i>06/2002 - 05/2007</i>	Captain U.S. Army

ITEM 3: DISCIPLINARY INFORMATION

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

ITEM 4: OTHER BUSINESS ACTIVITIES

Ryan Charles Bosler is an independent licensed insurance agent, and from time to time, will offer clients advice or products from those activities. Clients should be aware that these services pay a commission or other compensation and involve a conflict of interest, as commissionable products conflict with the fiduciary duties of a registered investment adviser. JER always acts in the best interest of the client; including the sale of commissionable products to advisory clients. Clients are in no way required to utilize the services of any representative of JER in connection with such individual's activities outside of JER.

ITEM 5: ADDITIONAL COMPENSATION

Ryan Charles Bosler does not receive any economic benefit from any person, company, or organization, other than Jericho Financial in exchange for providing clients advisory services through Jericho Financial.



ITEM 6: SUPERVISION

As the Chief Compliance Officer of Jericho Financial, Ryan Charles Bosler supervises all activities of the firm. Ryan Charles Bosler's contact information is on the cover page of this disclosure document. Ryan Charles Bosler adheres to applicable regulatory requirements, together with all policies and procedures outlined in the firm's code of ethics and compliance manual.

ITEM 7: REQUIREMENTS FOR STATE REGISTERED ADVISERS

This disclosure is required by state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.

- A. Ryan Charles Bosler has NOT been involved in any of the events listed below.
1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.
 2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.
- B. Ryan Charles Bosler has NOT been the subject of a bankruptcy.